

Project White Coat – Medical School

Seeking up to \$5M Growth Capital

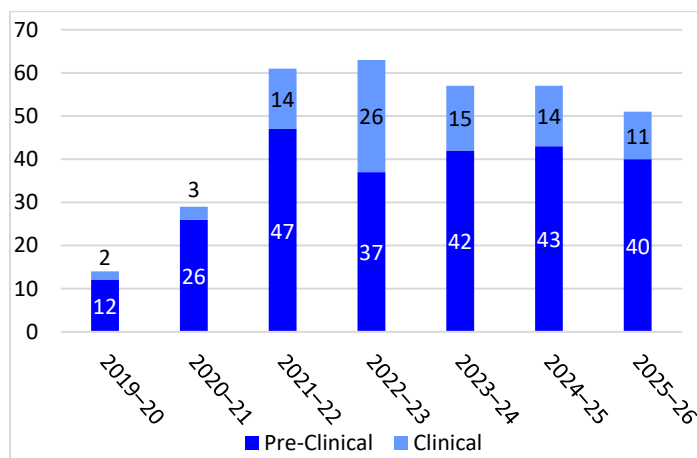
Established Caribbean Medical School and Campus

Overview

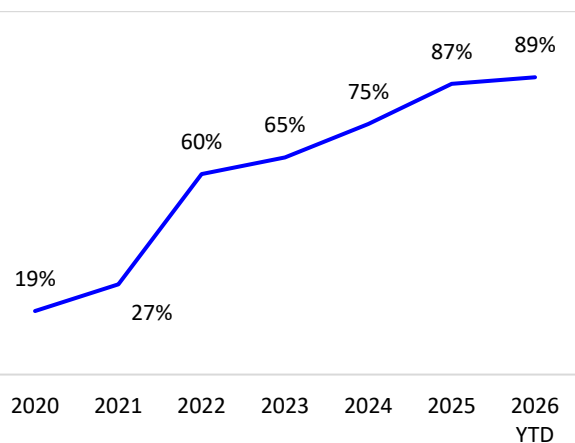
Welcoming its first class in 2018, the institution with nearly 10 years of history delivers a U.S.-oriented four-year MD program and an accelerated pre-medical pathway from a purpose-built Caribbean campus, supported by a mature three-hub clinical rotation network across Georgia, Virginia and Illinois. It is listed in the World Directory of Medical Schools; students sit for the USMLE and are ECFMG-eligible. The institution is seeking capital reserves to support accreditation application in early 2027 to accept more hospital partners and US student loan financing. Currently operating at about 60% of expansion capacity and seeks growth and stabilization of capital to close that gap. *Initiatives on campus* by outside firms may include: i) **Student Housing/Hotel Construction**, ii) **Global Health Innovation Center led by HDIG**, and iii) **Longevity Clinic** including Medical Tourism. Market Demand: both major forecasters project that demand for physicians will outpace supply through the mid-2030s. HRSA puts the gap at about 141,000 FTE physicians by 2038. The shortage is concentrated in primary care, psychiatry, several surgical subspecialties, and rural markets.

Request/Opportunity

Seeking up to \$5,000,000 of growth working capital and stabilization capital. Flexible capital solutions: Equity (common or structured preferred), senior or secured debt, or sale-leaseback. *Naming rights on campus facilities* (classrooms, halls, buildings) may be available as a supplemental source. Capital could be escrowed and released in milestone tranches, at close, on re-application acceptance, and on accreditation grant.



Pre-Clinical & Clinical Enrollment by Academic Year



Cohort Success Rate (Still enrolled or graduated)

Investment Thesis

- Shortage of US Physicians (141,000 by 2038) - primary care, psychiatry, surgical subspecialties, and rural markets.
- De-risked outcomes. 100% Match rate, 79% USMLE first-time pass - clinical proof of concept established.
- Single, fundable gap. WFME-recognized, ACCM Stage 4 shortfall is financial, not academic - this raise closes it.
- Capacity-in-place. ~115 student target against 68 enrolled; growth requires enrollment, not capex.

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