

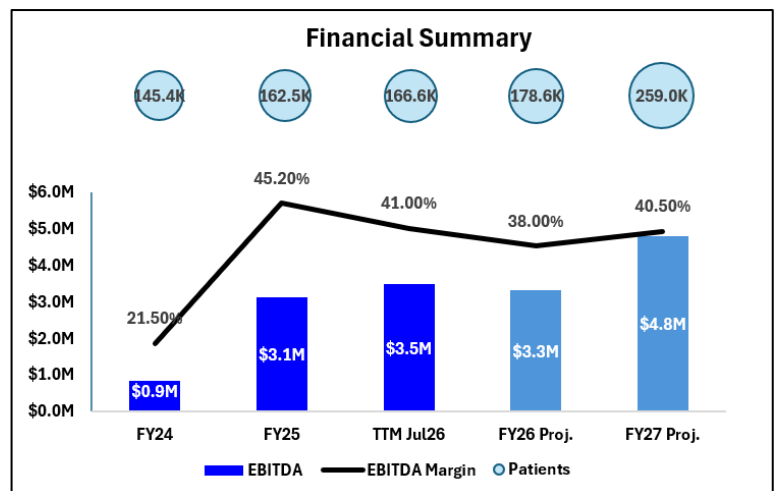


PROJECT WIZARD Care Coordination & Chronic Care Mgmt (CCM) Platform ~\$3.3M EBITDA FY26 Pro Forma

Founded in 2015, this **tech-enabled advanced chronic care management (CCM)** and **care coordination** outsourced healthcare solutions company. The Company leverages proprietary technology and data-driven insights to deliver **superior patient outcomes**, reduce readmissions, and drive **operational efficiency** for clients. It serves as a **strategic extension** of hospitals, FQHCs, medical practices, and payors, enabling them to enhance clinical value, increase revenue, and improve patient satisfaction. The Company bills clients directly who bill 3rd parties under CCM codes.

Mission & Vision

- **Patient-Centric Care:** Delivers exceptional, personalized care through seamless integration of proprietary technology into back-office operations.
- **Proactive Health Management:** Enables **earlier interventions**, improves medication adherence, supports lifestyle modification, and significantly reduces hospitalizations, complications, and unnecessary ER/facility visits.
- **Industry Impact:** Positioned to deliver **measurable population health improvements** by lowering cost of care.



Service Portfolio

- Serves clients across **21 states** (including key markets: Florida, Texas, California, Ohio).
- Delivering over **~17,000 patient visits per month** on average.
- Diverse client base: **payors and providers**.
- Core offerings: **Chronic Care Management (CCM)**, **Enhanced Care Management (ECM)**, and **Non-Device Remote Monitoring. (NO DEVICES)**
- **Integrated tech platform** that seamlessly embeds into existing healthcare workflows.

These services help patients and seniors manage readmissions, chronic conditions, and serious illnesses through integrated technology platforms that ensure seamless interoperability with healthcare workflows, improving care coordination, adherence, and clinical outcomes.

Investment Considerations

- **Scalable Tech Platform:** Proprietary in-house software from a proven team that rapidly adapts to evolving regulations and client needs, enabling faster implementation and a competitive edge.
- **Efficient Operations:** Low cost, highly educated (RN etc), in-person workforce
- **Broad geographic footprint** across **21+** states, high-growth markets, also going after RHTP.
- **Platform or Add-on Opportunity:** Attractive as a standalone platform or strategic acquisition for existing healthcare services or technology companies. Aligns with RPM and RTM businesses.
- **Flexible Ownership Structure:** Open to full buyout, controlled rollover, or hybrid structure.

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