



LAWRENCE, EVANS & CO., LLC

Investment Banking | Healthcare Finance | Consulting

PROJECT OASIS

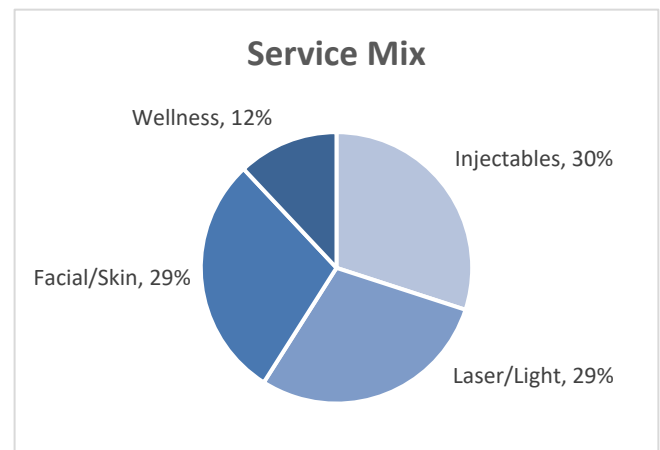
Multi-site Med Spa Add-on Opportunity

Location: Chicago Metro

Founded in 2018, this medical spa delivers a differentiated approach to personalized aesthetic and wellness medicine. Leveraging evidence-based protocols and a patient-centric care model, the practice provides comprehensive, outcome-oriented solutions across injectables, laser and light therapies, skin rejuvenation, hair restoration, and IV wellness—supported by medical-grade technology and longitudinal care coordination. Their model enhances clinical value, drives predictable recurring revenue through membership programs, and delivers measurable patient satisfaction outcomes. The MedSpa represents a premium, clinically driven brand with proven unit economics and strong patient retention metrics.

Service Portfolio

- **Injectables & Fillers:** Botox and dermal fillers (neuromodulators and volumizing agents)
- **Laser & Light-based Treatments:** Energy-based hair removal and ablative/non-ablative skin resurfacing
- **Facials & Skin Rejuvenation:** HydraFacial, chemical peels, microneedling, and acne treatment
- **IV Therapy & Wellness:** Personalized IV infusion therapies with pharmaceutical-grade vitamins, minerals, and micronutrients
- **Other:** Non-invasive body contouring, regenerative hair restoration, and lip augmentation



Operations

- **Locations:** 2 locations with high visibility in affluent neighborhoods
- **Clinical Team Structure:** 6 full-time and 9 part-time employees across both locations

Investment Considerations

- **Scalable Platform** with proven replication model and operational playbook
- **High-margin, Capital-light** business model with strong cash flow characteristics
- **Divestiture Rationale:** The company is being divested as part of a corporate carve-out, as it does not align with the parent's primary care strategy

Transaction Flexibility: Ownership is open to a strategic partnership or a full exit. Opportunity exists as either a de novo platform for market consolidation or an accretive tuck-in to an existing aesthetics portfolio. Management team transition is flexible and aligned with the buyer's strategic objectives.

Contact us for a NDA and full Confidential Information Package for your review
Phone 614-448-1304 or [Click Here for a NDA](#)

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