

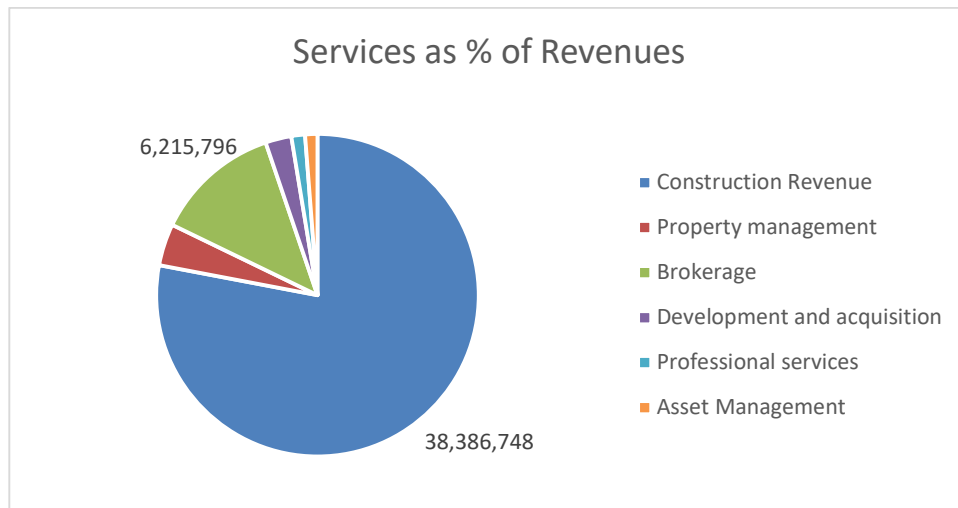
Midwest Commercial Real Estate Company

Request: Up to \$15mm Asset-Based Loan

Midwest Commercial Real Estate Company which provides real estate brokerage, development, property management, asset management, and consulting services with focus in healthcare, retail, office space, multi-family, and hospitality seeks an asset-based loan plus to support strategic investments and acquisitions with immediate cash requirements. The Company is owned by a single individual, and has offices and agents in the Midwest, Southeast, and South.

Investment Considerations

- *Strong financial profile and growth*
- *Diverse array of commercial real estate services*
- *Single shareholder*
- *Variety of collateral options are available including A/R and other assets*
- *Portfolio of minority equity holdings of properties as possible additional pledged collateral*



The company has seen significant revenue growth over the past couple of years and is continuing to grow at a CAGR of 10% per year aside from COVID19 adjustment; currently nearly \$100M pipeline of property. As of early August 2020, the accounts receivable balance was \$12 million. Additional collateral could include a pledge of minority equity portfolio of over 30 properties.

Upon execution of a confidentiality agreement, a Confidential Information Memorandum will be sent for your review.

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